ED 110 508	TH 004 781
AUTHOR	Ashmore, William H.
TITLE	Toward an Evaluation of Individually Guided Education.
INSTITUTION	Wisconsin State Dept. of Public Instruction, Madison. Div. for Management and Planning Services.
PUB DATE NOTE	May 75 12p.
EDRS PRICE	MF-\$0.76 HC-\$1.58 PLUS POSTAGE
DESCRIPTORS	Data Collection; *Educational Innovation; Elementary Education; Evaluation Criteria; *Evaluation Methods; Individualized Programs; Instructional Innovation; *Program Development; *Program Evaluation; *Surveys
IDENTIFIERS	<pre>*IGE Implementation Survey; Individually Guided Education</pre>

ABSTRACT

This paper presents an alternative approach to evuating Individually Guided Education (IGE) which should be prerequisite to the conduct of output evaluation. To this end, it introduces a specially designed instrument, the "IGE Implementation Survey," which is capable of systematically collecting information on the degree to which schools which claim to be IGE, are actually operating in the IGE mode. The type of assessment proposed here, implementation evaluation, considers the developmental aspects of IGE. As such it provides improvement-oriented information to decision-makers which allows them to document where they are in implementing the IGE system, and to identify program areas where modifications and improvements are needed. To be sure of its proper role and function, it is important to note that implementation evaluation of IGE does not preclude, nor does it substitute for output evaluation. Rather it should be considered a refinement of and prerequisite to output evaluation in that it allows for analyses and interpretations of program output within the context of possible differentiated levels of the independent variable (IGE) which may exist. (Author)

Documents acquired by ERIC include many informal unpublished * * * materials not available from other sources. ERIC makes every effort * * to obtain the best copy available. revertheless, items of marginal * * reproducibility are often encountered and this affects the quality * * of the microfiche and hardcopy reproductions ERIC makes available * * * via the ERIC Document Reproduction Service (EDRS). EDRS is not * responsible for the quality of the original document. Reproductions * * supplied by EDES are the best that can be made from the original. * *****



-

U S OEPARTMENT OF HEALTH. EQUCATION & WELFARE NATIONAL INSTITUTE O EQUCATION

THIS DOCUMENT HAS BEEN REPRO-DUCED EXACTLY AS RECEIVED FROM THE PERSON OR ORGANIZATION ORIGIN-ATING IT POINTS OF VIEW OR OPINIONS STATED DO NOT NECESSARILY REPRE-SENT OFFICIAL NATIONAL INSTITUTE OF EDUCATION POSITION OR POLICY

TOWARD AN EVALUATION

OF

INDIVIDUALLY GUIDED EDUCATION

by

William H. Ashmore Coordinator of Evaluation

Published by

Division for Management and Planning Services Wisconsin Department of Public Instruction

> Volume 4, Number 4 May 1975

Bulletin No. 5413



TABLE OF CONTENTS

	Page
Introduction	111
IGE Operations	1
The Need for An Implementation Evaluation of IGE	1
The "IGE Implementation Survey"	2
Limitations	6
Implications for Research and Use	6
Summary	6
References	7



ü

Introduction

Recent years have witnessed a dramatic change in public attitudes toward spending on education and particularly on educational innovations like Individually Guided Education (IGE). Consonant with this trend toward fiscal conservatism is the increased emphasis on optimizing the impact of resources that are allocated to ensure a greater return for the dollar. Not surprisingly then, the public and educators alike are looking more favorably on management tools such as PPBS, MBO and a common component of each-evaluation-as desirable ways of improving educational productivity in today's era of fiscal austerity. There is little question that this new emphasis on educational productivity will require a shift away from the traditional focus on educational process to a greater articulation and measurement of program output. Now, more than ever, the science of evaluation will have to live up to its billing as a systematic process of determining the merit or worth of programs by an analysis of the attainment of objectives. Even though the institutionalization of this output-oriented role for evaluation is much needed and a welcomed by-product of the accountability movement, it may inadvertently lead to some serious oversights in the application of evaluation and especially in regard to the assessment of innovations; oversights which may lead to invalid conclusions about a program's worth, and worse yet, the elimination of programs which show a great promise of success.

This paper presents an alternative approach to evaluating IGE which should be prerequisite to the conduct of output evaluation. To this end, it introduces a specially designed instrument, the "IGE Implementation Survey," which is capable of systematically collecting information on the degree to which schools which claim to be IGE, are actually operating in the IGE mode. The type of assessment proposed here, implementation evaluation, considers the developmental aspects of IGE. As such it provides improvement-oriented information to decision-makers which allows them to document where they are in implementing the IGE system, and to identify program areas where modifications and improvements are needed. To be sure of its proper role and function, it is important to note that implementation evaluation of IGE does not preclude, nor does it substitute for output evaluation. Rather it should be considered a refinement of and prerequisite to output evaluation in that it allows for analyses and interpretations of program output within the context of possible differentiated levels of the independent variable (IGE) which may exist.



IGE Operations

IGE is a new and comprehensive system of elementary education which was developed and is continuing to mature through the extensive research and development activities of the University of Wisconsin Center for the Study of Cognitive Learning. Since its inception at the Center in 1965, the evolution of IGE as a total system of education has been marked by the significant contributions of the Kettering Foundation through its /1/D 'E/A/ branch and through the cooperative efforts of state and local educational agencies which have been engaged in field tests, research and feedback on IGE as an effective and workable product.

During this period of time, the potential of IGE as an educational innovation has been well documented. Incorporated into the IGE system are some of the most promising educational innovations of recent years including peer instruction, open classrooms, continuous progress learning, team teaching, differentiated staffiring, multi-age grouping, programmed learning and computer-assisted instruction.¹ These innovations and others are embodied within the seven major components of the IGE system which include:

1. an organization for instruction, related administrative organization at the building level, and another arrangement at the central office level, together called the Multiunit Elementary School (MUS-E).

2. a model of instructional programming for the individual student.

3. a model for developing measurement tools and evaluation procedures.

4. curriculum materials, related statements of instructional objectives, and criterion-referenced tests and observation schedules:

5. a program of home-school communications that reinforcos the school's efforts by generating the interest and encouragement of parents and other adults whose attitudes influence pupil motivation and learning.

6. facilitative environments in school buildings, school system central offices, state education agencies, and teacher education agencies.

7. continuing research and development to generate knowledge and to produce tested materials and procedures.²

A reflection of the promise of IGE as an effective means of meeting the individual needs of students can be found by tracing its growth. Only three Wisconsin school districts were involved with the implementation of IGE in 1966. Today a pattern of schools implementing IGE ranges on an almost individual basis, with some estimates suggesting that there may be up to 10,000 multiunit schools in operation by 1976.³

The Need for an Implementation Evaluation of IGE

The rapid increase in the number of schools adopting the IGE system has been accompanied by a voluminous increase in the requests for information on the impact of IGE on parents, teachers, and students. Traditionally, output evaluations using

experimental and quasi-experimental designs for research have been applied in response to these requests. However, output evaluations are limited by their very nature-they provide information near the end of the project life cycle or sometimes in post hoc fashion. Consequently they have little value of a developmental nature, or add little to improving a project at key points in its life. In addition output evaluation strategies are usually tied to problems of measurement including test development and/or use with broad issues such as criterionreferenced tests and norm-referenced tests at the core of the debate when an individualized program like IGE is the independent variable being examined.

Recent concerns in the literature have identified even more serious limitations in the use of output evaluation strategies in assessing educational innovations. W.W. Charters described the possible risks of measuring and appraising "non-events" in program evaluation that considers output dimensions alone.⁴ In addition to the Charters treatise, other researchers who have studied innovations have suggested the need for alternative evaluation methodologies to consider the developmental aspects of programs, and to document the degree to which the specified elements of an innovative program have been implemented.⁵ Such an evaluation, and one which appears mcst appropriate for the evaluation of IGE, is implementation evaluation.

Implementation evaluation requires the evaluator to compare actual program operations at various points in time with the initial program plan. In contrast to the output approach, implementation evaluation asks the question Have the process objectives developed for a program been carried out as planned? The answers to this question can provide valuable information to decision-makers to ensure that an existing program conforms to the operational guidelines prescribed for it. Within the IGE context, implementation evaluation documents the degree to which an IGE program in action represents the formal IGE model and points out areas where the IGE operations are congruent or discrepant with the formal IGE model.

Moreover, the rationale for an implementation evaluation of IGE becomes even clearer when one considers the conclusion of a follow up process evaluation conducted by Roderick Ironside of the Educational Testing Service.⁶ Of the principle conclusions cited in this study, several have direct implications for the need of implementation evaluation studies of IGE. For example he found that schools indicated a wide iange of obstacles to effective implementation of IGE, that "Identifying with MUS-E/IGE" has different meanings to different schools, and that cases did exist where "the label of identifying with MUS-E/IGE" was more evident than were the actual changes in school practice.

Based on these findings alone it appears likely that in many cases the employment of output evaluation strategies, i.e. analysis of achievement test scores, without any consideration for examining and documenting the degree of implementation of actual IGE operations, may lead to erroneous judgments about program effectiveness.



The "IGE Implementation Survey"

In response to this call to investigate the degree of implementation of innovative programs, the Wisconsin Department of Public Instruction, out of a field-based request to evaluate IGE, initiated a project to construct, validate and administer an assessment instrument to determine the degree to which an IGE program in operation resembles the formal IGE model, and to determine which implementation areas of the program need improvement or modification.⁷ The resulting instrument, the "IGE Implementation Survey," is presented and described on the following pages.

The IGE model and its seven operational components served as the basis for designing the instrument and a systems approach to an implementation evaluation of IGE. Although the ideal method of assessing implementation of a program might include multiple measures of program operation using inter views, questionnaires, observations, survey methous and anthropological research techniques during the various stages of the life of a project, these methods take considerable time, effort, dollars, and highly trained professionals to ensure the reliable and valid collection of data. .. is unlikely that a school district could free up the resources for such analyses. In contrast an appropriately designed and comprehensive instrument like the "IGE Implementation Survey" has several advantages for school decision-makers: It can be administered at various points in time; it can be administered to groups and individuals; it requires approximately 20 minutes for completion; and it can be self scored or scored and reported at low cost through the Wisconsin Department of Public Instruction.

Though the use of a one-shot instrument to evaluate and document program operations may be unique to IGE, it has been used in other system's appraisal areas. Knezevich, using the precepts of PPBS theory, developed an instrument to evaluate the implementation of PPBS operations.⁸ The

ø

Knezevich instrument was composed of criterion outcome statements about PPBS which have to be satisfied in order to certify whether or not a budgeting system is operating in the PPBS mode. The "IGE Implementation Survey" on the other hand consists of a series of process outcomes representative of all operational levels of the IGE system. (Review of IGE literature, interviews with school practitioners and university and state department-experts served as the qualitative basis upon which to determine the essential process outcomes.) In sum, a total of seventy-one (71) IGE process outcomes/ statements were identified and developed to represent the essential concepts of the IGE system. For each component of the IGE system, the following number of process outcomes were identified.

IGE Component	Number of Process Outcomes
1. MUS E Organizational Arrangements	17
2. Instructional Programming	11,
3. Materials	· 7
4. Measurement and Evaluation	15
5. Home School Relations	8
6. Facilitative Environments	10
7. Research and Development	3
Total IGE System	71'

For each process outcome the respondent (assessor) is requested to indicate the degree to which the process outcome is satisfied (implemented) in the IGE program. To collect this information a response continuum ranging from "No Implementation" to "Ideal Implementation" and a "Don't know" alternative was operationally defined, and a scoring key constructed. The response alternative, interpretation and scoring procedures for each are indicated below.

Scoring	Response	Interpretation
DK	(Don't know)	Either data is not available or insufficient to determine whether the concept exists and to what degree it exists in the IGE program.
0	(No Implementation)	The concept is omitted or is so inadequate that it has little or no value to the IGE program.
1	(Some Implementation)	The concept is present but it is ooorly developed and has limited value to the IGE program.
2	(Adequate Implementation)	The concept is present and sufficiently developed for the purposes of the IGE program.
3	(Approaching Ideal Implementation)	The concept is present in highly developed form, and has a substantial value to the IGE program.
4	(Ideal Implementation)	The concept is present and so well developed that it is an outstanding feature of the IGE program.
C *		

IGE Implementation Survey-Scoring Procedures

WISCONSIN DEPARTMENT OF PUBLIC INSTRUCTION THE IGE IMPLEMENTATION SURVEY PI-PS-Q-40 (2-75) INSTRUCTION: Please return completed questionnaire to:

MR. WILLIAM H. ASHMORE, COORDINATOR OF EVALUATION WISCONSIN DEPARTMENT OF PUBLIC INSTRUCTION 126 LANGDON STREET MADISON, WISCONSIN 53702

PAGE 1.

Dear IGE Participant:

Individually Guided Education (IGE) has been continually expanding and undergoing refiniement since its inception. Its growth has been marked by the rapid adoption rate of the IGE model by a substantial number of school districts nationally. Such growth needs to be monitored through carefully devised evaluation and assessment procedures. To this end, the IGE Implementation Survey has been con structed to document the degree to which schools have implemented the formal IGE model and to identify program areas which may need modifications or improvements to fully implement according to the IGE mode.

		DEMOGRA						
Identification No.	District No.	School District Name		Survey Date				
School No.	School Name		Curriculum Area Appraised					
A. Please place a ch position that yo 1. Unit Tea 2. Unit Lea 3. Paraprofit 4. Principal 5. Central C 6. Program 7. Curriculu 8. Other (S	neck mark to ident nu currently repress cher der assional Office/Administrato Consultant/Evalua um Consultant pecify)	ofy the appropriate personnel ent. (Check One) Dr tor	 C. Please place a check mark to identify the appropriate response that indicates how long your school has been implementing IGE* (Check One) 1. Less Than One Year 2. 1-3 Years 3. 4-5 Years 4. 6-10 Years 5. More Than 10 Years 					
B. If you are a uni appropriate inst (Check One) 1. Unit'A (2. Unit B (2 3. Unit C (3 4. Unit D (5. Unit E (9 6. Other (S	t teachor/leader, Pl tructional and resea 1) 2) 3) 4) 5) pecify)	ease place a check mark to identify the arch unit that you currently represent.	 D. Please place a check mark to identify the appropriate how long you have been involved with IGE in your so 1. Less Than One Year 2. 1-3 Years 3. 4-5 Years 4. 6-10 Years 5. More Than 10 Years 	response that indicates hool (Check One)				

You are participating in a survey about the IGE Program in your community. For each of the concept statements on the survey, please indicate your judgment of the degree to which each concept statement is satisfied, using the following response code

RESPONSE	INTERPRETATION	RESPONSE	INTERPRETATION
Don't Know	Either data is not available or insufficient to determine whether the concept exists and to what degree it exists in the IGE Program.	Adequate Implementation	The concept is present and sufficiently developed for the purpose of the IGE Program.
No Implementation	The concept is omitted or it is so inadequate that it has little or no value to the IGE Program.	Approaching Ideal Implementation	The concept is present in highly developed form and has a substantial value to the IGE Program.
Some Implementation	The concept is present but it is poorly developed and has limited value to the IGE Program.	Ideal Implementation	The concept is present and so well developed that it is an outstanding feature of the IGE Program.

THE IGE IMPLEMENTATION SURVEY-PI-PS-Q-40 (2-75)

COM	ORGANIZATIONAL ARRAM	VGEM	SCH ENT	OOL				COMPONENT 2. INSTRUCTIONAL PROGRAMMING (continue	3 d)			
. ті	The IGE Program uses an organization for instruction and related administrative organization at the building and central office levels which: (Check One For Each Question)		Implementation					II. The IGE Program uses a system of	Implementation			
in or of Qi			No	Some	Adequate	Approaching Ideal	Ideal	instructional programming which consists of the following processes. (Chec. One For Each Question)	Adequate Approaching Ideal			
1.	Includes an instruction and research (I & R) unit.							15. A pre-test or pre-assessment using either observational, paper and pencil or teacher judgment techniques,	888			
2.	Includes an instructional improvement committee (IIC).							students:	<u>streta</u>			
3.	Includes a system wide policy/ planning committee (SPC).							B. Style of learning				
4.	Participates in a league/network (PACT) consisting of school districts using IGE.							C. Level of motivation				
5.	Emphasizes shared decision making (management by consensus).							16. Based on the results of the pre-				
6.	Emphasizes open-communication.							assessment, behaviorial/instructional objectives are developed which are appropriate to the individual needs of the students				
7.	Employs a well-defined model of accountability.							17. The instructional objectives are clearly communicated to the student.				
8.	Emphasizes differentiated roles/ staffing.					-		18. Individualized instructional programs are designed to help the student attain his/her objectives				
9.	Uses a non-graded, multi-aged arrangement for instruction.	0.555	200		-		 	19. Individual teaching techniques are modified to the variety of grouping				
10.	Adopts a starting pattern that:							20. A post-test or post-assessment is	++			
	A. Employs a unit or lead teacher to coordinate the instruction and research (I & R) unit.							administered to determine how well each student achieves his/her objectives.				
	B. Employs 2 to 5 staff teachers plus a unit leader for each 100-150 students.							21. The student's characteristics (as measured in step 15) are reassessed and the students are placed in the				
	C. Employs 1 instructional aide for each 100-150 students.							appropriate instructional sequence.				
	D. Employs I clerical aide for each	} +		<u> </u>		+		COMPONENT 3. MATERIALS				
	100–150 students.	<u> </u>	 	<u> </u>		<u> </u>	<u> </u>	111. The IGE Program uses curriculum	ation			
	L. Uses 1 intern teacher for each 100-150 students (optional).			-		<u> </u>		through the following processes:	ate Iching			
_	F. Uses I student teacher for each 100–150 students (optional).							Some Some	Adequa Approa deal			
11	Designates at least the building principal and the unit leader to participate in the instructional improvement committee (IIC).							22. A list or inventory of all available software and hardware materials in the school building is generated				
12.	Designates the superintendent, building principality, central staff consultant(s), school board member(s) and others to participate in the activities of the system wide policy/planning committee (SPC).		*'					for review by the teachers. 23. The instructional staff or a representative committee of staff cross reference these materials to the broad school-wide educational oblactives				
COMI	PONENT 2. INSTRUCTIONAL PROGRAM	MMIN	G	÷		<u> </u>	<u> </u>	24. The instructional staff select those materials which are appropriate for each student to attain the				
ł Tł	e IGE Program uses a system of		Im	pleme	entat	ion		specific instructional Objectives.				
in: of Fc	tructional programming which consists tha following processes: (Check One tr Zach Question)	Know			ate	aching	25. The instructional staff are encouraged to develop teacher made materials and refine the instructional materials already	25. The instructional staff are encouraged to develop teacher made materials and refine the instructional materials already	* .			
	· · · · · · · · · · · · · · · · · · ·	t,uoQ	°N	Some	Adequ	Appro Ideal	Ideal	26. The instructional materials are placed within the school building so that they are easily accessible				
13.	The instructional improvement committee (IIC) sets broad schoolwide educational objectives.							by the teacher and student. 27. An instructional materials center (IMC) is established at	+			
14. EF	The Instruction and research (I & R) Identifies a subset of specific Socional objectives for a given							the school. 28. The instructional materials center (IMC) is staffed by certified newspaped				

(CONTINUED. TO. RIGHT HAND COLUMN).

(CONTINUED TO PAGE 3)

PAGE 2.

*

		PAGE 3
1	 T	

COMPONENT 4. MEASUREMENT AND EVALUATION							43. Encourage home-school visits by teachers and parents to discuss student performance.							
IV. The IGE Program employs a strategy for Implementation						44. Include an evaluation component to determine effectiveness of								
measurement and evaluation which: (Cneck One For Each Question)		0		ua te	aching		COMPONENT 6. FACILITATIVE ENVIRONMENT							
			e u o	dequ	ppro Jeal	jeal	VI. The IGE facilitative environment Implementation							
29. Uses the following techniques in	-	z	S	4	₹ 2	-	activities have been implemented in our school by: (Check One For							
A. Norm-referenced test(s)			- <u>`</u>	<u> </u>										
B. Criterion-referenced tost(s)							Ad A							
C. Work sampling	┢──						45. Developing and implementing a series of workshops prior to							
D. Observation			-				orient the staff to the multi-unit elementary school IGE Program.							
30. Assesses the effect of instruction on student's:							46. Encouraging unit leader(s) and principal(s) to engage in leadership workshops to assist them in							
A. Achievement							their role performance.							
B. Attitudes	Γ						locally sponsored workshops during the school year to assist							
31. Assesses:							effectively,							
A. How well the IGE Program is delivered into the instruction and research (1 & R) unit							48. Seeking department of public instruction (DPI) and university based assistance in implementing IGE							
B. How well the IGE Program is implemented (operated) in the instruction and research (I & R) unit.							49. Providing a minimum of 3 hours. a week during school, planning time for the instruction and							
C. How well the IGE Program is coordinated among the multi- unit elementary school organizational levels, E.G. I & R unit, IIC, SPC,							50. Encouraging the Instructional Improvement committee (IIC) to							
32. Assesses the quality and utility of the instructional material.							51. Encouraging staff to participate in university based institutes or							
33. Results in program improvement and modification							take academic courses in IGE.							
34. Provides continuous feedback to individual students regarding progress made.							district league/network (PACT) activities for cooperating IGE schools.							
35. Provides continuous feedback to individual teachers to assist them in improving the instructional program.							53. Encouraging the staff to read the IGE materials and guidelines developed at the Wisconsin research and development center for							
 Includes a systematic recordkeeping system for each student. 							cognitive learning and I/D/E/A.							
37. Allows for the easy collection, storage and retrieval of student data.							read other professional literature on teaching and							
COMPONENT 5. HOME SCHOOL RELATION	S						learning.							
V. The IGE home school communications		In	nplen	nenta	tion		COMPONENT 7. RESEARCH AND DEVELOPMENT							
activities. (Check One For Each Question)	30			İ.	Bui		VII. The IGE research and development Implementation							
	L Z			quate	roach		in our school include: (Check One For							
	Don	Ŷ	Som	Ade	App Idea	ldes								
38. Are coordinated by the.			Ī	T										
A. Instructional improvement committee (IIC).							55. Identifying practical problems in implementing the IGE Program							
B. System wide policy/planning committee (SPC).				1			ameloriate these.							
39. Have a well-defined procedure for interpreting and reporting the school's progress and problems to							56. Field testing newly developed/ propared curriculum materials for possible system wide adoption.							
40. Have a well-defined procedure for interpreting and reporting the student's progress and problems to parants				1			57. Field testing innovative teaching techniques or learning programs for possible system-wide adoption.							
41. Encourage the participation of community volunteers in the mictional program.														
ERIC is community resource persons hare their expertise as a part of the instructional program.														

Since all "Don't know" responses are deleted from the final scoring procedures, this alternative should be used sparingly and only when confusion is very evident. Scoring of the survey can be computed by individual component and across the total IGE system. To this end, the instrument is scored by summing the assigned value of the response indicated for each statement (e.g., no implementation = 0, some implementation = 1, etc.), seven subtotals representing the seven IGE-components and a total raw score can then be calculated. Having determined the total raw score, a "Percent of Implementation" score indicate ing the degree to which the IGE program in operation resembles the formal IGE model can be determined by calculating the total raw score, dividing by the perfect score possible and multiplying by 100. This is demonstrated by the formula below:

Percent of Total Raw ScoreImplementation = $N(71 - Don't knows) \times 4$ x 100%

(This formula can also be used to determine the progress toward implementation of individual components as well.)

As an example, let us suppose that fifteen (15) IGE teachers in the George Washington Elementary School completed the survey, with the following results tabulated:

- the combined total raw score of the 15 respondents was 2040
- 20 "Don't know" responses were checked

The calculation of the "Percent of Implementation" statistic "for the total IGE program would look like this:

Percent of Implementation =
$$\frac{2040}{15(71-20) \times 4} \times 100\%$$

= $\frac{2040}{3060} \times 100\%$
= 66%

However, this statistic of 66% provides only a macro-glimpse at the total program implementation pattern. In order to determine which areas of program implementation may need further development, it would be necessary to compute the "Percent of Implementation" on a component basis as well.

Limitations

A number of limitations need to be cited with this approach to an IGE implementation evaluation. The principle shortcoming is that the instrument has not yet been statistically validated; the content validation of the instrument has been based on "expert" opinion alone and a field test of a preliminary version of the instrument to ascertain the perceptions of school practitioners to each of the seventy one process outcomes regarding how they fit into an "ideal" IGE program. Secondly, the instrument is subject to temporal constraints. One can expect modifications, deletions or additions to the instrument as the IGE concept continues to develop and undergo refinement. Third, this instrument is subject to the variability of the perceptions of the respondents. Therefore it is requisite that before administration, some control and uniform procedures for administration are developed and adhered to. Finally, the user of the instrument should be



cautioned about over-interpretation of the results. No criterion of implementation effectiveness or "Percent of Implementation" has been pre-established. It is likely that different schools will set a criterion unique to their own stage of development. Again it is worth repeating that the main purpose of the instrument is to provide an assessment of where an IGE program is implementing the formal IGE model, and to point out aleas within (components) that may require further development or change so that appropriate and positive management intervention activities can be conducted. The use of the results for any other reason is questionable and strongly cautioned.

Implications For Research and Use

The application of implementation evaluation procedures through the "IGE Implementation Survey" has considerable implications for researchers of IGE, practicing administrators, and school boards.

The ability of this method and related instrument to document where an organization is implementing IGE as a system has the advantage of pointing out to administrators and other school personnel the areas where major developmental thrust(s) should be placed. In addition the documented need in the identified areas provides a more objective and rational basis upon which to request financial support from school boards and the community at large. These needs in turn can be translated into some real improvement-oriented goals.

For researchers, the opportunities to explore and improve IGE operations in a variety of areas is awesome. For example this method can lead to concerns of cost/benefit analyses. To accomplish this, it will be essential to determine the differential effects (degree of implementation) of IGE in relationship to outcomes such as achievement and attitude. In short, answers can be sought which describe what levels of output can be expected at varying stages of implementation. At the same time objective data can be collected to determine the worth of expenditures in relation to their probable effects.

Summary

11

1

The implementation of educational innovations like IGE poses a unique set of problems and challenges to educational decision-makers which often require non-traditional methods of problem solving. In spite of the push of the accountability movement toward an evaluation of program outputs, the myopic tendency of evaluators to identify and measure outcome variables alone seems to have considerable limitations in the evaluation of innovations. The educational literature has documented the need to apply developmental evaluation strategies to innovations which yield results that are improvement-oriented, and that can facilitate the delivery of total services to students.

This paper presented a case and a method for a prerequisite approach to evaluating IGE operations using implementation evaluation and a comprehensive instrument, the "IGE Implementation Survey." The purpose of the instrument is to document where existing IGE programs are in implementing the formal IGE model and to point out the strengths, weaknesses and omissions in the IGE implementation pattern. It is not capable of providing a qualitative assessment of "how well" the program is operating nor is this the intent to which this paper is directed. However, its use does have direct implications for local school district planning and for re searchers who are developing cost/benefit studies of IGE. Although the instrument proposed here has not yet been statistically validated its ability to provide accurate and useful information to directors of IGE has already been documented. Any comments, criticisms or recommendations that are derived from the reading of this paper or the use of the instrument in a field setting are welcomed.

Footnotes

1. Savage, David, "NIE Focus. Individually Guided Education." American Education. Volume 10, Number 10. December, 1974, p. 29.

2. Klausmeter, Herbert J., et al., Individually Guided Education and the Multiunit Elementary School. Guidelines for Implementation, Madison, Wisconsin Research and Development Center for Cognitive Learning, 1971, pp. 17-18.

3. The Individualized Learning Letter, Huntington, New York, T.I.L.L. Vol. 2, No. 9, January 4, 1973.

4. Charters, W.W. and Jones, John E., "On the Risk of Appraising Non-Events in Program Evaluation." Educational Researcher, November, 1973, vol. 1, pp. 5-7.

5. Gross, Neal, Gracauinta, Joseph B., and Bernstein, Marilyn, Implementing Organizational Innovations. A Sociological Analysis of Planned Educational Change. New York, Basic Books, 1971.

6. Ironside, Roderick, "The Fall 1972 Follow-up. A Supplement to the 1971-72 Nationwide Installation of the Multiunit/IGE Model for Elementary Schools." Durham, North Carolina, Educational Testing Service, Princeton, New Jersey, February, 1973.

7. Ashmore, William, 'Summary Report. An Assessment of the Implementation of the Wisconsin Dells, Wisconsin, Individually Guided Education Program.'' Wisconsin Department of Public Instruction, Madison, Wisconsin, January 1975.

8. Knezevich, Stephen, Program Budgeting (PPBS), A Resource Allocation Decision System for Education, McCutchan Publishing Corporation, 1973.



Parsons, Talcott 1973 "The femi

"The feminine role and the kinship system,", in Nina Glazer-Malbin and Helen Youngelson Wachrer (eds.), Woman in a Man-Made World, Chicago: Rand McNally Co.

Pelz, Donald C. and Frank N. Andrews 1970 "Detecting causal priorities"

"Detecting causal priorities in panel study data," in Norman K. Denzin (ed.), Sociological Methods, Chicago: Aldine Press.

"Heise's causal method applied," Pp. 28-37 in Edgar F. Borgatta (ed.), Sociological Methodology, San Francisco: Jossey-Bass Inc., Publishers.

Picou, John Steven 1969 "The occupation

"The occupational projections of selected Louisiana Negro youth: a rural-urban comparison." Unpublished Thesis, Louisiana State University and Agricultural and Mechanical College.

Pinchbeck, Guy 1973 "Women we

"Women workers and the industrial revolution," in Nina Glazer-Malbin and Helen Youngelson Wachrer, (eds.), Woman in a Man-Made World, Chicago: Rand McNally Co.

Psathas, George 1968 "Toward a th

"Toward a theory of occupational choice for women," Sociology & Social Research 52 (January):/ 254-268.

Schoenberg, Ronald

1972 "Strategies for meaningful comparison," in Herbert L. Costner (ed.), Sociological Methodology, 1972. San Francisco: Jossey-Bass Inc., Publishers.

Sewell William H.

1971 "Inequality of opportunity for higher education," Américan Sociological Review (October): 793-806.

		98
-		
- 	Sewell, Ohlendo	, William H., Archibald O. Haller, and George W.
• .:	1970	"The educational and early occupational status at- tainment process: replication and revision,"
•.	•	American Sociological Review 35 (December): 1014- 1027.
	Sherfey 1973	/, Mary Jane
		Glazer-Malbin and Helen Youngelson Wachrer (eds.), Woman in a Man-Made World, Chicago: Rand-McNally Co.
	Smìth, 1972	Don D. "Sex, reference others, and the affective-cogni- tive consistency of opinions on social issues "
	•	Social Science Quarterly 53 (June): 145-154.
	Stern, 1973	Bernhard "The family and cultural change," in Nina Glazer- Malbin and Helen Youngelson Wachrer (eds.), Woman in a Man-Made World, Chicago: Rand-McNally Co.
	Stoll, 1973	Clarice Stasz Sexism: Scientific Debates. Reading, Mass.: Addison-Wesley Publishing Company
•	Suter, 1971	Larry E. and Herman P. Miller "Components of differences between the incomes of men and career women." Paper presented at the meetings of the American Sociological Association. in Denver, Colorado; August.
	Talmon,	Yovena
	1973	"Sex-role differentiation in an equalitarian society," in Nina Glazer-Malbin and Helen Youngel- son Wachrer (eds.), Woman in a Man-Made World,
		Chicago: Rand-renaily Co.
,	1971a	"A tomparison of teen boys! and girlst opienta-
	• •	tions toward marriage and procreation." Paper
	•	tion of Southern Agricultural Workers, Jackson- ville. Pebruary.
		· · · · · · · · · · · · · · · · · · ·

284

۱. م

ţ.

98 ٩

FRICE Friil East Provided by EBIC

1971b "Unrealistic development of frames of aspirational reference of rural Negro and white girls: a refutation of popular theory." Paper presented at the annual meetings of the Rural Sociological Society, Denver, August.

U.S. Dept. of Labor 1973 "Working wives

ERĨC

"Working wives: their contribution to family income," in Nina Glazer-Malbin and Helen Youngelson Wachrer (eds.), Woman in a Man-Made World, Chicago: Rand-McNally Co. Sharon Kay Kirklin Middleton was born March 18, 1951, to Mr. and Mrs. Vernon Kirklin. Her permanent address is 2400 Loop 35, Apartment 605, Alvin, Texas 77511. She was educated at San Antonio College, San Antonio, Texas, Summer of 1970, La Universidad Nacional Autonoma de Mexico, Mexico City, Mexico, Summer of 1971, and received her Bachelor of Arts degree in 1972 from Trinity University, San Antonio, Texas, majoring in Sociology.

VITA

100

2

Her employment background: Interviewer, coder at Trintex Corporation, San Antonio, Texas, 1970-1972; Undergraduate Research Assistant, Department of Sociology, Trinity University, San Antonio, Texas, 1970-1972; and Graduate Research Assistant, Department of Rural Sociology, Texas A&M University, College Station, Texas, 1972-1974.

The typist for this thesis was Mrs. Josephine Payne.